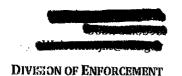


UNITED STATES SECURITIES AND EXCHANGE COMMISSION

MIAMI REGIONAL OFFICE 801 BRICKELL AVENUE, SUITE 1800 MIAMI, FLORIDA 33131



May 1, 2018

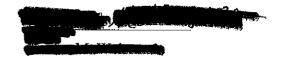
David R. Chase, Esq.
The Law Firm of David R. Chase, P.A.
1700 East Las Olas Boulevard, Suite 305
Ft. Lauderdale, FL 33301

Re: In the Matter of

Dear Mr. Chase:

We have concluded the investigation as to Based on the information we have as of this date, we do not intend to recommend an enforcement action by the Commission against We are providing this notice under the guidelines set out in the final paragraph of Securities Act Release No. 5310, which states in part that the notice "must in no way be construed as indicating that the party has been exonerated or that no action may ultimately result from the staff's investigation." (The full text of Release No. 5310 can be found at: http://www.sec.gov/divisions/enforce/wells-release.pdf.)

Sincerely,



Assistant Regional Director