



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
DENVER REGIONAL OFFICE
1961 STOUT STREET
SUITE 1700
DENVER, COLORADO 80294-1961

In replying
please quote
[REDACTED]

October 2, 2017

SENT VIA EMAIL TO: david@davidchaselaw.com
AND UPS OVERNIGHT DELIVERY

David R. Chase, Esq.
Law Firm of David R. Chase, P.A.
1700 East Las Olas Boulevard
Suite 305
Fort Lauderdale, FL 33301

Re: In the Matter of [REDACTED] Inc. (D-[REDACTED])

Dear Mr. Chase:

We have concluded the investigation as to your client, [REDACTED] ([REDACTED]). Based on the information we have as of this date, we do not intend to recommend an enforcement action by the Commission against [REDACTED]. We are providing this notice under the guidelines set out in the final paragraph of Securities Act Release No. 5310, which states in part that the notice "must in no way be construed as indicating that the party has been exonerated or that no action may ultimately result from the staff's investigation." (The full text of Release No. 5310 can be found at: <http://www.sec.gov/divisions/enforce/wells-release.pdf>.)

Sincerely,

[REDACTED]
Assistant Regional Director
Division of Enforcement