



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
MIAMI REGIONAL OFFICE

SUITE 1800
801 BRICKELL AVENUE
MIAMI, FLORIDA 33131
Phone: (305) 982-6300
Facsimile: (305) 536-4912
Author's Direct Dial: (305) [REDACTED]

March 15, 2018

VIA UPS

Mr. [REDACTED]
c/o David R. Chase, Esq.
1700 East Las Olas Boulevard
Suite 305
Fort Lauderdale, Florida 33301

Re: In the Matter of [REDACTED] Inc. (FL-[REDACTED])

Dear Mr. Chase:

We have concluded the investigation as to your client, [REDACTED]. Based on the information we have as of this date, we do not intend to recommend an enforcement action by the Commission against [REDACTED]. We are providing this notice under the guidelines set out in the final paragraph of Securities Act Release No. 5310, which states in part that the notice "must in no way be construed as indicating that the party has been exonerated or that no action may ultimately result from the staff's investigation." (The full text of Release No. 5310 can be found at: <http://www.sec.gov/divisions/enforce/wells-release.pdf>.)

Sincerely,

[REDACTED]
[REDACTED]
Assistant Director