



DIVISION OF  
ENFORCEMENT

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
MIAMI REGIONAL OFFICE  
801 BRICKELL AVENUE  
SUITE 1800  
MIAMI, FL 33131  
MAIN NUMBER: (305) 982-6300

[REDACTED]  
ASSISTANT REGIONAL DIRECTOR

DIRECT DIAL: (305) 982-[REDACTED]  
FACSIMILE: (305) 536-4146  
EMAIL: [REDACTED]@SEC.GOV

December 18, 2017

VIA EMAIL at david@davidchaselaw.com

[REDACTED]  
[REDACTED]  
c/o David R. Chase, Esq.  
Law Firm of David R. Chase  
1700 East Las Olas Boulevard  
Suite 305  
Fort Lauderdale, FL 33301

Re: In the Matter of [REDACTED]  
(FL-[REDACTED])

Dear Mr. Chase:

We have concluded the investigation as to [REDACTED] Inc. ("[REDACTED]") and [REDACTED]. Based on the information we have as of this date, we do not intend to recommend an enforcement action by the Commission against [REDACTED] or Mr. [REDACTED]. We are providing this notice under the guidelines set out in the final paragraph of Securities Act Release No. 5310, which states in part that the notice "must in no way be construed as indicating that the party has been exonerated or that no action may ultimately result from the staff's investigation." (The full text of Release No. 5310 can be found at: <http://www.sec.gov/divisions/enforce/wells-release.pdf>.)

Sincerely,

[REDACTED]  
[REDACTED]  
Assistant Regional Director