



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
MIAMI REGIONAL OFFICE
SUITE 1800
801 BRICKELL AVENUE
MIAMI, FLORIDA 33131
Phone: (305) 982-6300
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April 29, 2014

VIA UPS & EMAIL

c/o Law Firm of David R. Chase, Esq.
David R. Chase, P.A.
1700 East Las Olas Boulevard
Suite 305
Fort Lauderdale, FL 33301
david@davidchaselaw.com

Re: [REDACTED]

Dear Mr. Chase:

We have concluded the investigation as to [REDACTED]. Based on the information we have as of this date, we do not intend to recommend an enforcement action by the Commission against [REDACTED]. We are providing this notice under the guidelines set out in the final paragraph of Securities Act Release No. 5310, which states in part that the notice "must in no way be construed as indicating that the party has been exonerated or that no action may ultimately result from the staff's investigation." (The full text of Release No. 5310 can be found at: <http://www.sec.gov/divisions/enforce/wells-release.pdf>.)

Very truly yours,

[REDACTED]
Assistant Regional Director